On Track To Trade Webinar

Long Term Trades
23rd Sept 2025



Welcome and Introduction

Doerte SchneemannHead of Flexibility Markets

national grid

Agenda

Welcome and Introduction	AgendaTeam StructureFlexibility Aims and Objectives	Doerte Schneemann Head of Flexibility Markets	10.00 – 10.05
Flexibility Services Overview	ProductsRequirement HighlightsWhat's NewTimeline	Yingyi Wang Flexibility Commercial Manager	10.05 -10.10
Datasets	- Zone Info - Trade Info	Luke Boucher Flexible Power Commercial Officer	10.10-10.15
Steps To Participation	- Overview of process - Improved Functionalities	Daria Wosko Flexible Power Commercial Officer	10.15 – 10.25
Piclo Overview	- Overview of participation through Piclo	Ben Hall Commercial Manager	10.25 – 10.35
Next Steps	- Participation checklist - Participation reminders	Yingyi Wang Flexibility Commercial Manager	10.35 –10.40
Continued Engagement	Day Ahead TradesFocus GroupDSO Conference	Yingyi Wang Flexibility Commercial Manager	10.40 –10.45
Q&A	- Questions can be posted in the chat at any time	Doerte Schneemann Head of Flexibility Markets	10.45 – 10.55
Wrap Up and Poll	- Thank you	Yingyi Wang Flexibility Commercial Manager	10.55 –11.00



Doerte Schneemann Head of Flexibility Markets



Alex Dos Santos Aranda Flexibility Markets Engineer



Alex Daramola
Flexibility Markets Engineer



Lewis Davies
Flexibility Markets Engineer



Yingyi Wang
Flexibility Commercial Manager



Daria Wosko
Commercial Officer



Luke Boucher
Commercial Officer

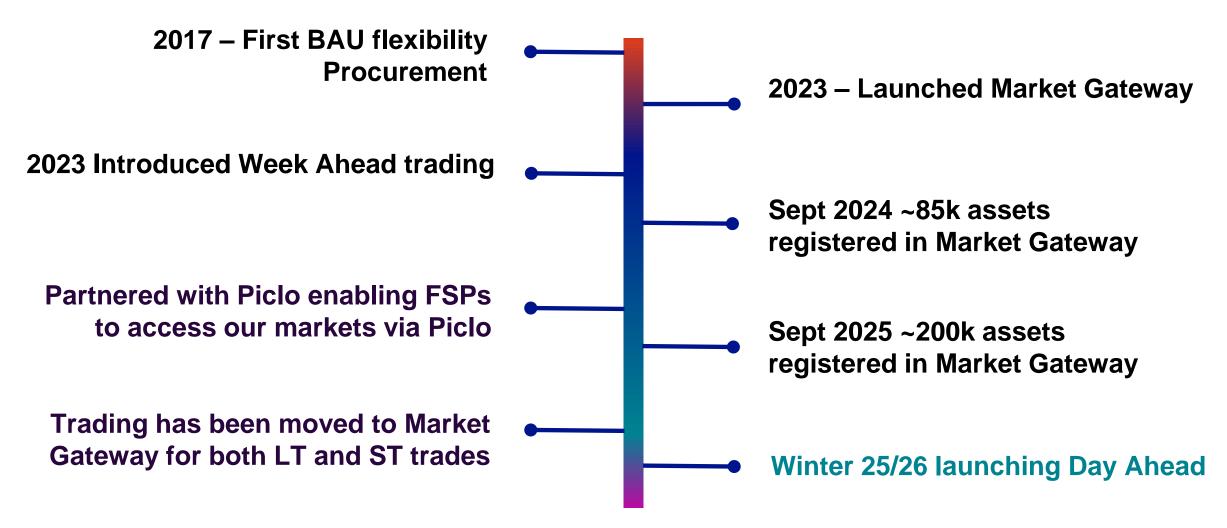


Sarah Manning-Benson
Team support

Webinar Objectives

- Understand our flexibility services
- Understand available data
- Steps to enter into our markets
- Signposting to relevant information
- Answer any questions you might have

Timeline



Flexibility Services Overview

Yingyi Wang

Flexibility Commercial Manager

Eligibility

We work with energised assets of any size or technology type, provided they can deliver for a minimum of 30 minutes.

Residential demand response

Industrial and commercial sites

Owners and operators of storage and generation



Flexibility Products



This service is a scheduled constraint management service with fixed delivery periods. It offers a utilisation only payment.



This service has been developed to support the network in the event of specific fault conditions, such as during maintenance work. It offers an availability and utilisation payment.



This service supports power restoration following rare fault conditions. No availability payment, instead it offers a premium utilisation payment.

Long Term

Short Term national grid > DSO

Long Term Requirements



Procurement is for delivery between April 2026 and March 2027



HV Zones – 67 DTD, 5 DTU and 24 GSP DTU LV Zones- 1144



4.5 million customer in open zones



Highest HV zonal ceiling price; £5000/MWh Average HV zonal ceiling price; £430/MWh



Highest LV zonal ceiling price; £888.44/MW/h Average LV zonal ceiling price; £238.63/MW/h

Flexibility Updates

Further unlock stacking

- ✓ Stacking between HV and LV zones
- ✓ Stacking
 between HV
 and GSP/BSP
 Zones

trading experience

New

Trading has been moved to Market Gateway for both LT and ST trades.

Historical trading records are available to view on MG

Competition Utilisation Joint

LT contract
holders are able
to bid in the ST
markets with
lower utilisation
prices to remain
competitive

FlexUp

New Demand Turn Up markets to proactively shift flexible demand into periods of high local renewable generation

Procurement Timeline

15th September

Requirements Published to CDP and

Market Gateway

29th September

Trades Open

17th November

Trade Deadlines

26th January 2026

Trade Awards Announced



Datasets

Luke Boucher
Flexible Power Commercial Officer



Zone Information

- Polygon Format
- CSV Format
- Postcode matching
- Substation matching

Welcome to National Grid's Connected Data Portal



Flexibility – Forecasts







Latest analysis tranche reference: T10A Overview We are looking to mitigate a range of constraints across multiple voltage levels on the network. As they involve different...



WHERE All Polygons	gpkg	1 week ago	<u></u>	→ -	
WHERE All Postcodes	zip	1 week ago	<u> </u>	₹	

Trades Information

- Low Voltage (DTU)
- High Voltage (DTU/GTD & DTD/GTU)
- Requirements
- Ceiling prices
- Trade open and close date
- Capacity requirements
- Days and times of requirements

Welcome to National Grid's Connected Data Portal



Flexibility - Trades Data and Results



Overview This dataset contains information on what we will look to put forward in our upcoming trades, with the aim to provide more visibility ahead of the actual trade...



LV - Long Term Trade Parameters	CSV	1 week ago	<u></u>	**
HV - Long Term Trade Parameters	zip	1 week ago	<u></u>	*

Data Locations Table

la LUC	alions rable	Long Term LV	Long Term HV	Short Term	
	Dataset	Description	SU_SPP (Scheduled Utilisation- specific periods)	SAOU_DA (Scheduled Availability, Day Ahead Operational Utilisation) OU_15 (15 minute notice Operational Utilisation)	SU_SEP (Scheduled Utilisation- settlement period)
	WHERE; Postcode and polygon data	Ahead of registering MPAN data with us, you can get a good indication of whether your assets are with a CMZ using these files.		Click here	
Annual Flexibility Assessment Data	HOW MUCH; Ceiling prices	We have set ceiling prices for all Zones, this data set outlines the maximum price of bids we'll accept.		Click h	nere
	WHEN; Requirement volumes	A forecast of what peak volume we potentially need in each CMZ.	Click here	Click here	
	WHEN; Requirement profiles	A forecast of what volumes we may need in each CMZ per settlement period.		Click here	
Trade Opportunity Data	Trade Parameters	The actual flexibility needs that we want to buy. Detailed per settlement period, with ceiling prices and volumes. We also publish graphs to support the Long Term Trade Parameter Data.	Click here	Click here	Click here
Archive Data	Flex Assessment Data	Records of previous Annual Flex Assessment data. Until we publish Short Term Trade Opportunity data in October, the T8A data set found here will include some requirements which are being actively procured in our Short Term Market.	<u>Click here</u>		
Result Data	Long Term Trade Results	Published information on our Long Term procurement activities to date.	Click here		Click here
Visibility Data	Flexibility Reporting	The data we share with Ofgem to report on our flex activities, including transparent data on our utilisation decisions. You will need to have registered a registered account to access this data which you can do here .	Click here		

Steps To Participation

Daria Wosko

Flexible Power Commercial Officer



Market Participation Platforms

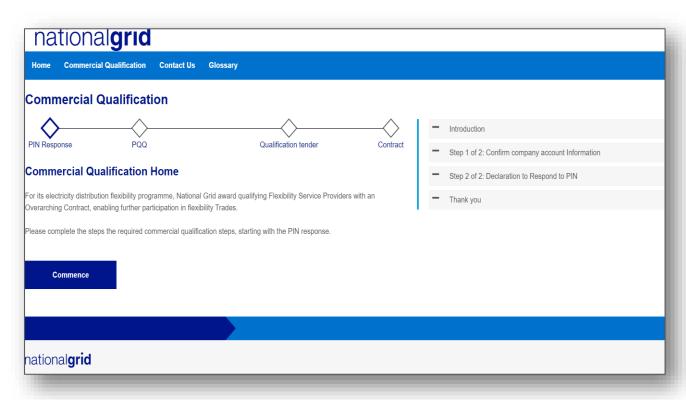




Market Gateway – Commercial Qualification

Entry through Market Gateway

https://marketgateway.nationalgrid.co.uk/



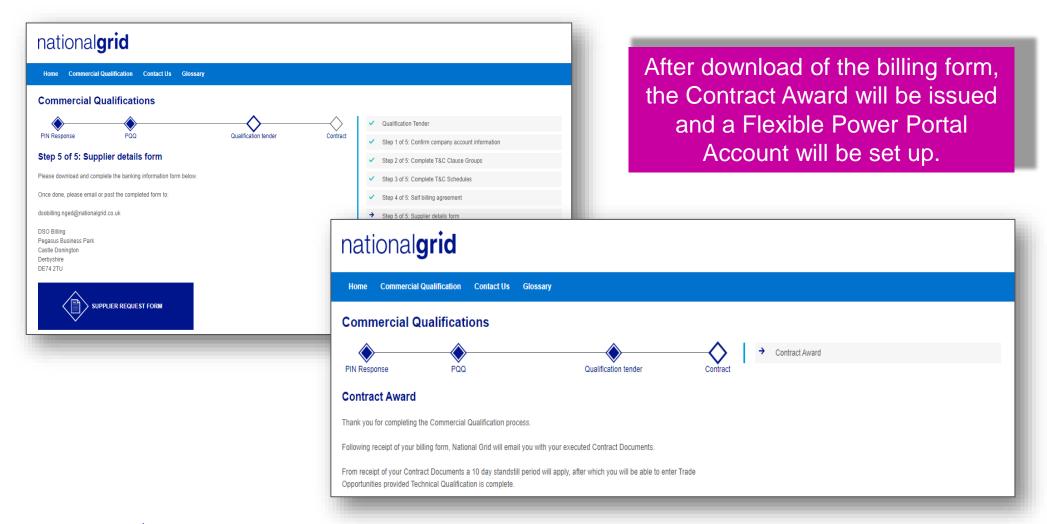
One Account per Organisation

Multiple Users per Organisation

Account requests generally approved within 1 working day

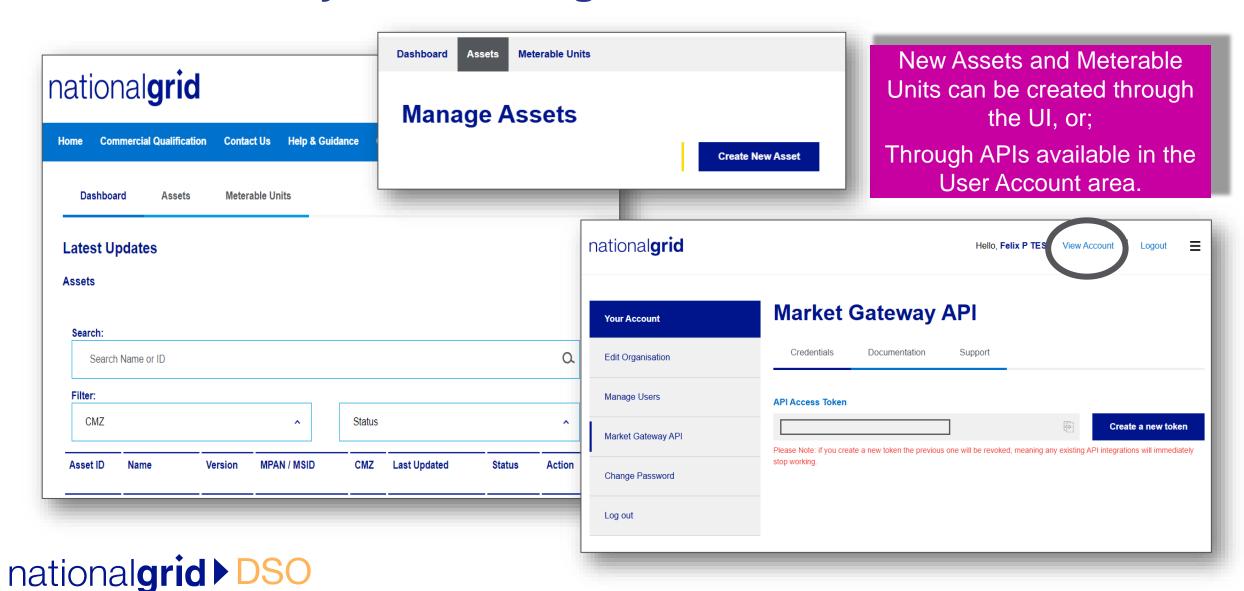


Market Gateway – Overarching Contract





Market Gateway – Asset Registration



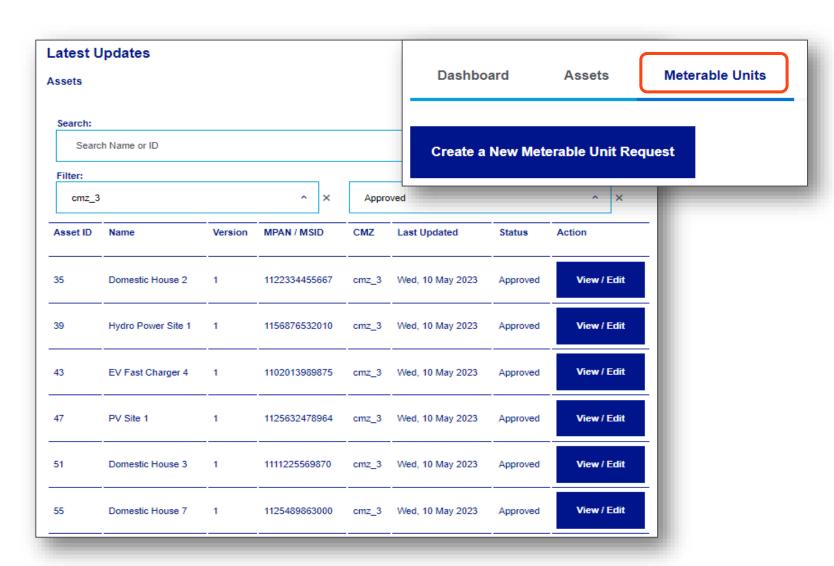
Market Gateway – Asset Registration

Once submitted, we will approve assets and match them with a CMZ within 2 working days.

Once matched, assets can be grouped into Meterable Units – the level at which you will provide metering for the assets. Once an MU is submitted, we allocate it a MUID within 2 working days.

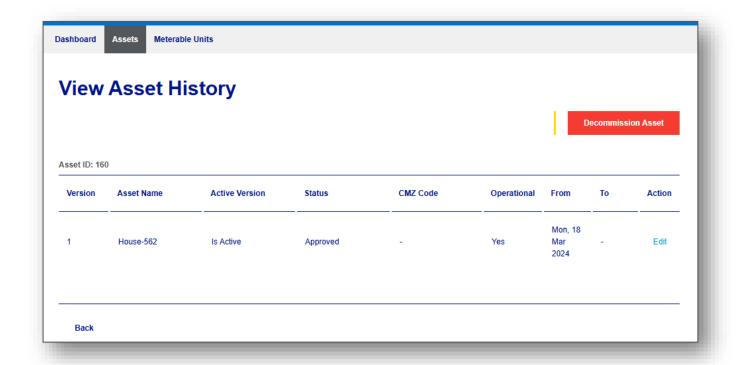
The MUID is used for the Flexible Power Portal communication.

For each MU, we will detect metering data and update the MU status to 'Ready for Trades'.





Market Gateway – Asset Management

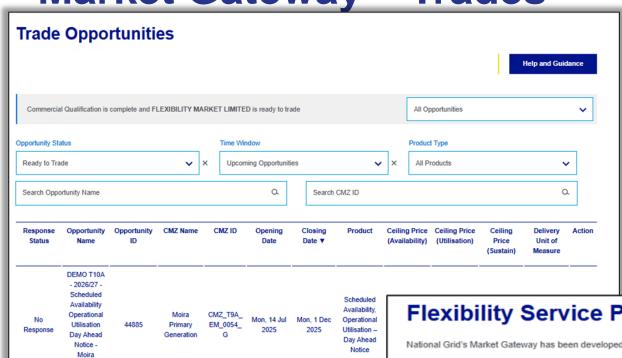


Your Asset Portfolio can be managed by decommissioning assets. Assets must be removed from Meterable Units first





Market Gateway – Trades



Once logged in to Market Gateway, navigate to the 'FSP Dashboard', where you can access the 'Trade Opportunities'.

Alternatively, you can access them using the top navigation bar, selecting 'Trade Opportunities' to view all available trades

Flexibility Service Providers Dashboard

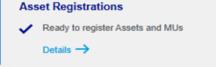
National Grid's Market Gateway has been developed for the purpose of facilitating Flexibility Service Providers into its electricity distribution flexibility programme.

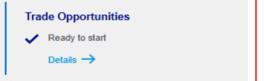
Here, parties wishing to provide flexibility services within our flexibility programme can;

- Complete commercial pre-qualification requirements.
- · Receive an Overarching Contract enabling participation in Trade Opportunities.
- Register assets for participation in Trade Opportunities.
- Complete the pre-Trade Technical Requirements needed for the delivery of services.
- · Participate in Trade Opportunities for the provision of flexibility services.

You must start with the commercial qualification.



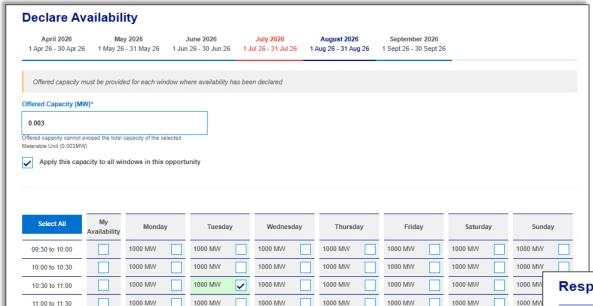






Generation

Market Gateway – Trades



1000 MW

Trade functions is now operational in Market Gateway

Trades can be submitted via API
Assign Meterable Units into Trades

Declare Availability

Submit Response Details

Response Summary

1000 MV

1000 MV

1000 MV

1000 MV

1000 M\

1000 MW

Response ID	18870	
Response Name	Moira Long Term	
Min Run Time (mins)	30	
Max Run Time (mins)	60	
Max Weekly Run Time (mins)		
Price (availability)	£2.47	
Price (utilisation)	£148.00	

Selected Meterable Units

Me	eterable Unit ID	Name	Operational From	Operational To	Last Updated	Actions
28.	22	Moira MU	Mon, 4 Aug 2025	-	Fri, 1 Aug 2025	View



1000 MW

11:30 to 12:00

12:00 to 12:30

12:30 to 13:00

13:00 to 13:30

13:30 to 14:00

14:00 to 14:30

14:30 to 15:00

15:00 to 15:30

15:30 to 16:00

piclo[®]

Access National Grid DSO Markets via Piclo



Ben Hall Senior Commercial Manager



About Piclo

Our mission is to decarbonise the world's grids

350+

DER owners & community groups

14+

System operators

£75m

transacted to date

350,000

DER assets

3GW

Flexibility procured

10 ktons

Carbon saving to-date

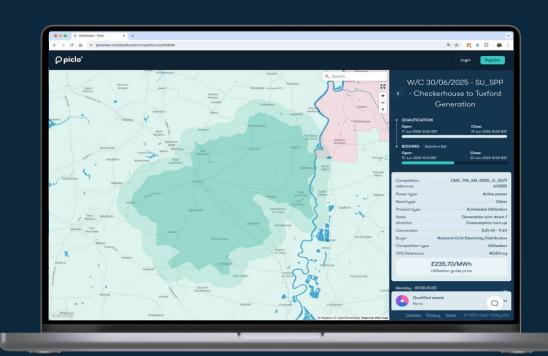
Piclo is the leading independent marketplace for Distributed Energy Resources





Our partnership with National Grid DSO

- Piclo is fully integrated with NG DSOs processes and systems.
- End to end process: From qualification and trading, to dispatch and settlement.
- Short term (week ahead) and long term trades.
- We act on your behalf: No need to log into Market Gateway or Flexible Power.



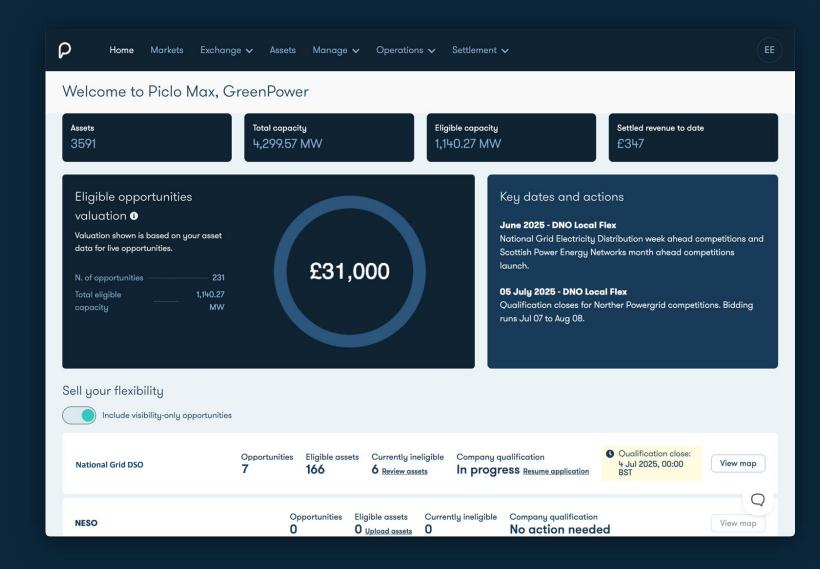


Get started

- 1. Sign up or log in to Piclo.
- 2. Upload your assets.
- 3. Use the home page to see:
 - a. Portfolio overview
 - b. Revenue estimation
 - c. Eligible markets
 - d. Next best action

Create and manage assets via API:

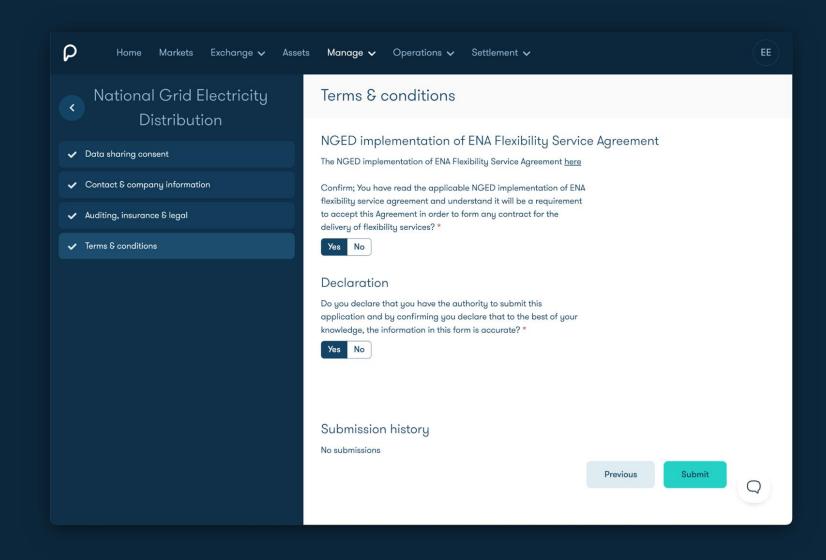
docs.picloflex.com





Qualification

- 1. Submit the company qualification form.
- 2. NG reviews application.
- 3. Receive contract.
- 4. 10 day standstill.
- 5. You are then ready to start bidding.





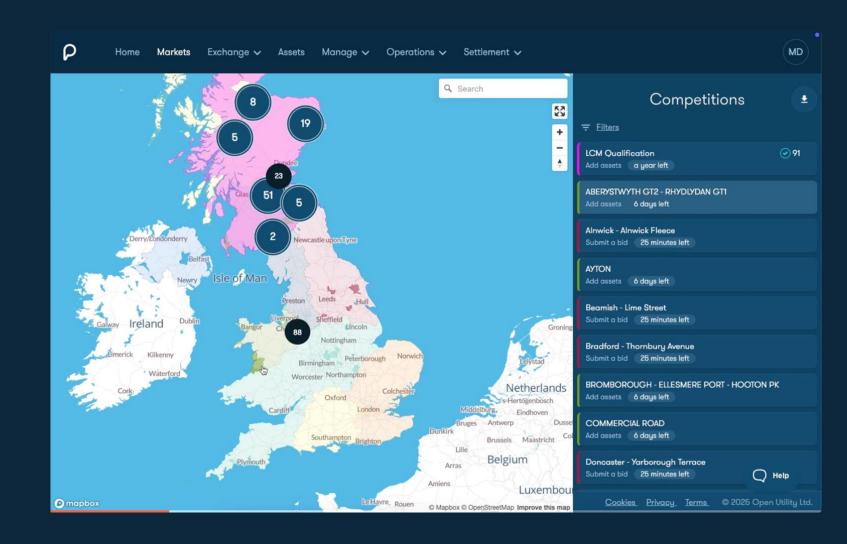
Market visibility

Use the map view to see:

- Every live CMZ across all markets.
- Your portfolio and asset eligibility.
- 3. Competition details.

Download competition data as CSV: data.piclo.energy

Find and retrieve competitions via API: docs.picloflex.com



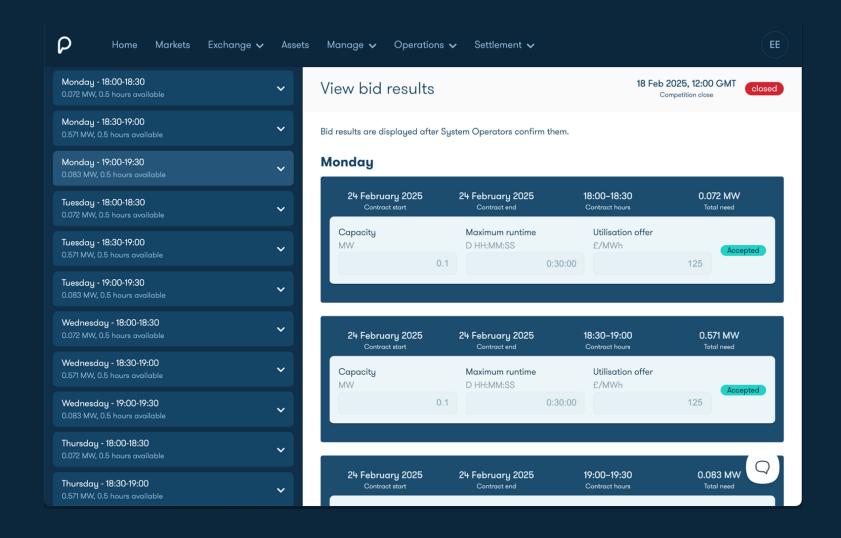


Trading

- 1. Submit bids before trading closes on 17/11.
- 2. Piclo ensures they are compliant.
- 3. NG evaluates bids and confirms the results.
- 4. View competition results in the dashboard.

Submit bids via API:

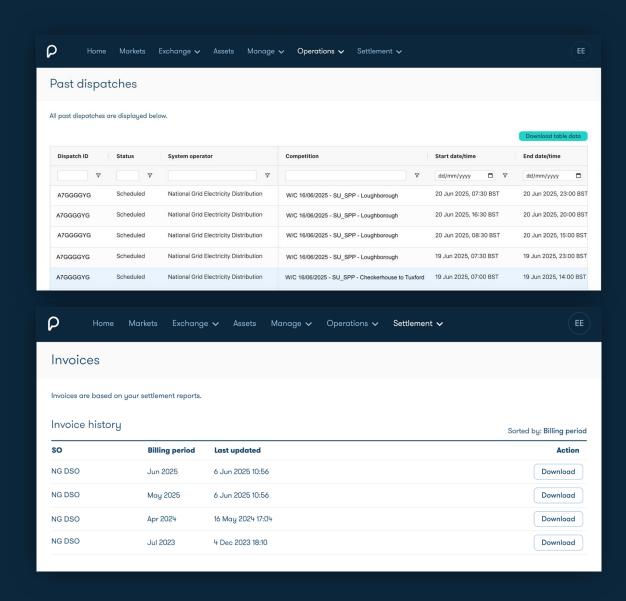
docs.picloflex.com





Dispatch and Settlement

- Manage upcoming and past dispatches.
- 2. Receive dispatch instructions.
- 3. Upload settlement data.
- 4. Manage payments and download invoices from the dashboard.





Video walkthrough

Watch here



Step by Step guides

NGED / Market Gateway Overview

Flexibility Service Providers can now use Piclo to participate in National Grid Electricity Distribution's (NGED)

competitions via an integration with the Market Gateway platform wasset data across both platforms.

To participate in NGED competitions, the information below provide involved.

Registration

If you are not yet registered with Piclo, please create an account, go the top navigation bar and complete the forms.

As part of this process, you can create a user login (email, passwor (FSP) organisation account by providing registered company inform please use the parent company information provided on the form.

You will need to accept the user terms for yourself, and the service

What if I already have a Market Gateway account?

If you already have an account and asset data within Market Gatew support@piclo.energy so that we can assist you further.

IMPORTANT: The company email address that you provide at r that receives important emails such as dispatch instructions so emails are forwarded to the correct team by setting rules via yo

Company Qualification

Once you've registered on Piclo, the next step is to complete the cocalled "National Grid Electricity Distribution" or you can navigate to manage menu.

Navigate to Manage > Applications > National Grid Electricit

Company Qualification

Once you've registered on Piclo, the next step is to complete the company qualification. The application is called "National Grid Electricity Distribution" or you can navigate to it via the competition on the map or the manage menu.

- . Navigate to Manage > Applications > National Grid Electric
- Click apply (top right) and complete the company qualification the application at a later stage, please select 'save' and 'conting save any information provided so that you can come back to it
- The application includes a specific data consent question. This between the Piclo and Market Gateway on your behalf. To lear National Grid Electricity Distribution.
- After submission of the company qualification application, you Gateway where NGED will be assessing your application. You about the outcome of your application.
- If the company qualification is rejected, there will be an opport application via Piclo.

Asset Qualification

NGED will only qualify operational assets. You can upload or chan bidding.

To upload new operational assets and or edit existing operational

- Navigate to Manage > Assets and 'download the latest tem existing assets' to change or remove existing assets in the pl
- Fill in all the required data points (one row per asset) and/or et the file as xlsx. NGED competitions have additional asset d provided: Asset Scale, Metering Point and Import Meter ID
- If your company qualification is approved and assets are within and have the compatible capacity, the assets will be qualified.
- Please do not upload any planned assets intended to particip.
 Planned Assets' tab in the asset upload template, as these will

Bidding

For NGED competitions the following bidding rules must be followed. Please be aware these rules will not be validated within Piclo, so please ensure they have been adhered to before finalising

Product	Asset specific bidding	Capacity
Dynamic	Not allowed, must bid with all assets in area	One value across whole competition
Secure	Not allowed, must bid with all assets in area	One value across whole competition
Operational Utilisation & Scheduled Availability (SAOU_DA)	Not allowed, must bid with all assets in area	Different value allowed ead service month
Operational Utilisation (OU_15)	Not allowed, must bid with all assets in area	Different value allowed ead service month
Scheduled Utilisation (Settlement periods) (SU_SEP)	Not allowed, must bid with all assets in area	Different value allowed ear service month
Scheduled Utilisation (Specific periods) (SU_SPP	Not allowed, must bid with all assets in area	One value across whole competition

IMPORTANT: Piclo will not send your bids to NGED for consideration if the bid not adhered to.

Competition closing time is 12 noon on Piclo. This gives time during working ho before submitting bids to NGED's midnight deadline.

Dispatch

When will I receive dispatch instructions?

A start dispatch instruction email is sent up to 15 minutes before the required start time to allow for asset ramp up.

A corresponding stop dispatch instruction email is sent at the required stop time.

Start and stop dispatch instruction emails include the NGED constraint area name where the service is required. Full details on the capacity required can be found within your contractual obligations file.

Please note that NGED dispatching will be exclusively handled by emails, even if you are currently integrated with our dispatch APIs.

Settlement

When do I need to send metering data?

All metering data for a specific delivery month must be uploaded by the 14th calendar day of the following month. This includes half hourly metering data for:

- All half hour periods in which you were dispatched (you may also upload a full day/months worth of metering if it is simpler to do so).
- · All unique MPANs dispatched.

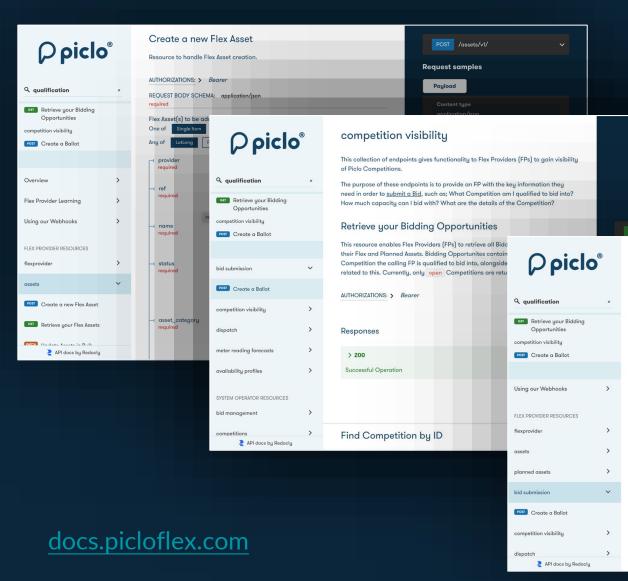
When will invoices be shared?

Invoices will be shared by the 17th of each month for services delivered in the previous month. Please contact customer success if you have any questions or would like to raise a dispute.

For more detailed information on participating in NGED's competitions, please refer to the NGED FAQ.



API documentation



bid submission

This resource enables Flex Providers (FPs) to handle Bid submission related operations.

Create a Ballot

Create a Ballot to bid into Competition's Service Windows in Piclo.

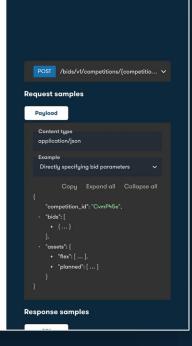
A Ballot represents the "group" of Bids that a Flex Provider has submitted for a given Competition. You now have two options to create a Ballot – by profile or by window.

To use streamlined bidding by profile, you need to simply create an <u>Availobility Profile</u> and just supply this alongside Competition (and optionally the relevant Assets for that Ballot) – see example payload. This profile contains all timeframe, pricing and capacity information for a 24h period. When using this method all Windows in that Competition your Bids will be automatically calculated on your profile and submitted for you. If you wish to edit any bids after submitting you will need to manually do so in the method described below.

To use the more manual method and detail out every Service Window and its specific Bid information, all Bids should be submitted together for a Competition, covering all Service Windows you wish to bid into. If you want to re-submit a Bid for one Service Window amongst many for a given Competition, you need to supply all the other Bids for that Competition with be "octive".

All rates corresponding to the Service Window's "parent" Competition Type must be supplied. For example, a Service Window which belongs to an "Availability & Utilisation" Competition type - an availability and utilisation rate must both be supplied (a service fee rate should not be supplied).

When submitting a Ballot for a Competition, if no assets are explicitly specified, all of the Flex Provider's Flex and Planned Assets that qualify for the specified Competition are included in the Service Window Bids. You can optionally choose to





Any questions?

piclo.com

Next Steps

Yingyi Wang Flexibility Commercial Manager



Participation Reminder

- Revenue Calculator
- Flexibility Map
- LT requirements on CDP
- Register account with Market Gateway or Piclo
- Register all available assets
- Undertake house keeping; Decommission Assets and Meterable Units
- Contact the team for 1-2-1 session

Participation checklist

Commercial
Qualification
Market Gateway

- Register organisation on Market Gateway and receive log in details
- Digitally sign Overarching Contract
- Download and complete Billing Form and return to the <u>Flexibility</u> Team
- ✓ Receive Award Letter to confirm qualification success
- ✓ Receive email to confirm Flexible Power Portal Account

Technical Qualification Market Gateway

>3

Trades
Market Gateway

>4

Delivery
Flexible Power
Portal

- ✓ Register assets though the Market Gateway Interface, or via an API upload. You can also bulk upload with a CSV
- ✓ We will check your assets and approve them within 24 hours. You will be notified of Approved or Rejected assets with an explanation
- ✓ Approved Assets can then be assigned into a Meterable Unit (MU)
- ✓ Prove metering for an MU through Flexible Power Portal to confirm communication. Assets within MUs will then be set to Ready To Trade status

- ✓ Flexibility requirements will be populated into the calendar view
- ✓ Respond to requirements by selecting times of availability and providing a bid price
- ✓ Awarded availability and accepted cleared price will be available to view in Market Gateway after Trade Awards are announced, and Trade Award Letters will be sent to successful FSPs
- Awarded availability will be visible in Flexible Power portal ahead of the delivery requirements to support day ahead delivery when awarded availability is dispatched

- ✓ Deliver Flexibility Services as per dispatch start/stop signals over API and in line with your awarded delivery requirements
- ✓ Submit metering for MUs over API or through manual upload so we can measure delivery
- ✓ Performance and earnings reports and Invoices available to view in Flexible Power Portal



Useful Links

Document	Description
Flex in Five	A brief overview of flexibility
End to End Market Gateway Guide	A guide through the process of using Market Gateway
	for trades
Participation Diagrams	An overview of the steps to participation
Procurement and Engagement Timetable	Timetable and dates of our activities
Guidance for Electricity Distribution FSPs	A complete in-depth guide to flexibility
DSO Website	



Continued Engagement

Yingyi Wang Flexibility Commercial Manager



Continued Engagement

Join **HERE** to keep up to date with **Mailing List** all things Flex **Day Ahead Trial Launch over this winter** New quarterly focus group launched. Get in **Focus Group** touch **HERE** if you're interested in joining. 14th October **Electricity Futures** 1pm – 1.50pm - Introduction to Flex **Virtual Conference** 2pm – 3pm – Flex Deep Dive



Q&A

Doerte Schneemann
Head of Flexibility Markets



nationalgrid DSO

Flexibility Markets Team nged.flexiblepower@nationalgrid.co.uk